

NOTICE OF CONSOLIDATED SPECIAL MEETING
AND ATTENDANCE DUE TO COVID-19

STERLING RANCH COLORADO METROPOLITAN DISTRICT NOS. 1 AND 3-7
DOUGLAS COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Boards of Directors of Sterling Ranch Colorado Metropolitan District Nos. 1 and 3-7 each a “Metro District” and collectively (the “Metro Districts Boards”) Douglas County, Colorado, will hold a consolidated special meeting on Wednesday, August 26, 2020, starting at the hour of 12:00 p.m., at the Sterling Ranch Resident Resource Center, 8220 Piney River Avenue, Littleton, CO 80125. At this meeting the Metro District Boards will take up regular business of the Metro Districts as well as any other matters as may come before the Metro District Boards. These meetings are open to the public.

At such meeting, it is anticipated that the Metro District Boards will make a final determination to issue or refund general obligation indebtedness. Specifically, the Boards will consider Amended and Restated Pledge Agreements between each of the Metro District Nos. 1, and 4-7 and the CAB, and authorizing resolutions, all to support debt to be issued over time by the CAB in the amount not to exceed \$1,800,000,000 (the combined Service Plan debt issuance limit of District Nos. 1-7 and the CAB).

To help protect our Sterling Ranch family, our clients and community, and contribute to the country’s efforts to reduce the spread of COVID-19, the Metro District Boards encourage reduced physical attendance and increased social distancing, as may be practicable to allow for the conducting of business and inclusion of public comment in accordance with the Metro District agendas. Therefore, all public and others will be invited to join via video conference.

Video/Teleconference information:

<https://global.gotomeeting.com/join/185981013>

You can also dial in using your phone.

(For supported devices, tap a one-touch number below to join instantly.)

United States: +1 (872) 240-3212

- One-touch: tel:+18722403212,,185981013#

Access Code: 185-981-013

This notice is given by order of the Boards of Directors of the Metro Districts.

STERLING RANCH COLORADO METROPOLITAN
DISTRICT NOS. 1 AND 3-7
DOUGLAS COUNTY, COLORADO

By: /s/ Denise Denslow
District Manager

STERLING RANCH COLORADO METROPOLITAN DISTRICT NOS. 1, 3-7
CONSOLIDATED SPECIAL MEETING AGENDA

DATE:	Wednesday, August 26, 2020
TIME:	12:00 p.m.
LOCATION:	Sterling Ranch Resident Resource Center 8220 Piney River Avenue Littleton, CO 80125

DISTRICT	BOARD OF DIRECTORS	OFFICE HELD	TERM EXPIRATION
Sterling Ranch Colo MD 1	Harold R. Smethills, Jr.	President	May 2023
	C. Richard Shaw III	Assistant Secretary	May 2023
	Diane H. Smethills	Vice President/Treasurer	May 2022
	VACANT	N/A	May 2023
	VACANT	N/A	May 2022
Sterling Ranch Colo MD 3	Harold R. Smethills, Jr.	President	May 2023
	Kim Koehn*	N/A	May 2023
	Diane H. Smethills	Vice President/Treasurer	May 2022
	VACANT	N/A	May 2022
	VACANT	N/A	May 2023
Sterling Ranch Colo MD 4	Harold R. Smethills, Jr.	President	May 2023
	Diane H. Smethills	Vice President/Treasurer	May 2022
	VACANT	N/A	May 2023
	VACANT	N/A	May 2023
	VACANT	N/A	May 2022
Sterling Ranch Colo MD 5	Harold R. Smethills, Jr.	President	May 2023
	Diane H. Smethills	Vice President/Treasurer	May 2022
	VACANT	N/A	May 2023
	VACANT	N/A	May 2023
	VACANT	N/A	May 2022
Sterling Ranch Colo MD 6	Harold R. Smethills, Jr.	President	May 2023
	Diane H. Smethills	Vice President/Treasurer	May 2022
	VACANT	N/A	May 2023
	VACANT	N/A	May 2023
	VACANT	N/A	May 2022
Sterling Ranch Colo MD 7	Harold R. Smethills, Jr.	President	May 2023
	Eric Barney	Assistant Secretary	May 2023
	Diane H. Smethills	Vice President/Treasurer	May 2022

Sterling Ranch Colo MD 7 (cont.)			
	VACANT	Assistant Secretary	May 2023
	VACANT	N/A	May 2022
Non-board Member			
	Denise Denslow	Secretary for All Boards	N/A

***Directors were appointed, not elected, and must run for election at next regular election.**

1. CALL TO ORDER / DECLARATION OF QUORUM
2. DISCLOSURE OF CONFLICTS OF INTEREST
3. REVIEW AND APPROVE AGENDA AND MEETING LOCATION; APPOINT ACTING SECRETARY FOR MEETING, IF NECESSARY
4. MANAGEMENT MATTERS
 - A. **[District 3]** Election of Mr. Kim Koehn as Assistant Secretary to the Board of Directors
5. LEGAL MATTERS
 - A. **[Districts 1, 3 - 7]** SECOND READING: Presentation and Discussion of Approval of an Amended and Restated Pledge Agreement between District Nos. 1, 2, 4, 5, 6, and 7 and the CAB, and authorizing resolution, all to support debt to be issued over time by the CAB in an amount not to exceed \$1,800,000,000 (the combined Service Plan debt issuance limit of District Nos. 1-7 and the CAB) (enclosed)
6. ADMINISTRATIVE MATTERS
 - A. **[Districts 1, 7]** Minutes of the May 20, 2020 Regular Meeting and August 5, 2020 Special Meeting (enclosed)
 - B. **[District 3]** Minutes of the July 15, 2020 Regular Meeting and August 5, 2020 Special Meeting (enclosed)
 - C. **[Districts 4 - 6]** Minutes of the August 13, 2020 Special Meeting (enclosed)
7. ADJOURNMENT

NEXT SCHEDULED BOARD MEETING

TBD

**Sterling Ranch Resident Resource Center
8220 Piney River Avenue
Littleton, CO 80125**